

Exhibit 55

From: Rosenberg, Todd <TRosenberg@crowell.com>
To: 'Richard Markowitz'
CC: Brewer, Bryan; Bloomberg, Noah
Sent: 9/15/2010 12:03:38 AM
Subject: Equity Arbitrage Transaction Agreement
Attachments: 13188245_Equity Arbitrage Transaction Agreement.DOC

Rich,

Attached is a revised draft of the Equity Arbitrage Transaction Agreement we have prepared on behalf of Argre. Please let me know if you have any further questions or comments on the draft.

Todd D. Rosenberg, Esq.

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